

SNAPSHOT of HOME Program Performance--As of 09/30/08
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): **Surry County Consortium**

State: **NC**

PJ's Total HOME Allocation Received: **\$8,680,457**

PJ's Size Grouping*: **C**

PJ Since (FY): **1993**

Category	PJ	State Average	State Rank	Nat'l Average	Nat'l Ranking (Percentile):*		
					Group	C	Overall
Program Progress:				PJs in State: 18			
% of Funds Committed	96.16 %	94.04 %	7	94.94 %	61	64	
% of Funds Disbursed	91.60 %	85.56 %	5	84.35 %	72	76	
Leveraging Ratio for Rental Activities	0.62	5.76	12	4.59	15	12	
% of Completed Rental Disbursements to All Rental Commitments***	95.60 %	87.62 %	10	81.38 %	39	51	
% of Completed CHDO Disbursements to All CHDO Reservations***	63.26 %	70.73 %	14	68.05 %	33	34	
Low-Income Benefit:							
% of 0-50% AMI Renters to All Renters	100.00 %	77.61 %	1	79.65 %	100	100	
% of 0-30% AMI Renters to All Renters***	94.44 %	36.19 %	1	44.76 %	96	98	
Lease-Up:							
% of Occupied Rental Units to All Completed Rental Units***	100.00 %	95.67 %	1	94.31 %	100	100	
Overall Ranking:			In State:	2 / 18	Nationally:	77 80	
HOME Cost Per Unit and Number of Completed Units:							
Rental Unit	\$20,361	\$9,777		\$25,245	108 Units	35.90 %	
Homebuyer Unit	\$27,374	\$11,317		\$14,395	140 Units	46.50 %	
Homeowner-Rehab Unit	\$16,833	\$24,248		\$20,186	53 Units	17.60 %	
TBRA Unit	\$0	\$1,688		\$3,142	0 Units	0.00 %	

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (57 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (194 PJs)

C = PJ's Annual Allocation is less than \$1 million (297 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Surry County Consortium NC

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$96,758	\$88,648	\$20,290
State:*	\$66,960	\$80,810	\$25,335
National:**	\$88,539	\$71,594	\$22,853

CHDO Operating Expenses:
(% of allocation)

PJ: 0.0 %
National Avg: 1.1 %

R.S. Means Cost Index: 0.85

RACE:	Rental %	Homebuyer %	Homeowner %	TBRA %
White:	82.4	82.0	67.9	0.0
Black/African American:	12.0	12.9	32.1	0.0
Asian:	0.0	0.0	0.0	0.0
American Indian/Alaska Native:	1.9	0.0	0.0	0.0
Native Hawaiian/Pacific Islander:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and White:	0.0	0.0	0.0	0.0
Asian and White:	0.0	0.0	0.0	0.0
Black/African American and White:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.0
Other Multi Racial:	0.0	0.7	0.0	0.0
Asian/Pacific Islander:	0.0	0.0	0.0	0.0

ETHNICITY:

Hispanic	3.7	4.3	0.0	0.0
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HOUSEHOLD SIZE:

1 Person:	78.7	19.4	49.1	0.0
2 Persons:	13.9	22.3	26.4	0.0
3 Persons:	6.5	28.8	18.9	0.0
4 Persons:	0.0	21.6	1.9	0.0
5 Persons:	0.9	6.5	1.9	0.0
6 Persons:	0.0	1.4	0.0	0.0
7 Persons:	0.0	0.0	0.0	0.0
8 or more Persons:	0.0	0.0	1.9	0.0

HOUSEHOLD TYPE:

Single/Non-Elderly:	31.5	26.6	5.7	0.0
Elderly:	35.2	3.6	83.0	0.0
Related/Single Parent:	15.7	30.2	1.9	0.0
Related/Two Parent:	1.9	35.3	7.5	0.0
Other:	15.7	4.3	1.9	0.0

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	62.0	2.2 [#]
HOME TBRA:	0.0	
Other:	38.0	
No Assistance:	0.0	

of Section 504 Compliant Units / Completed Units Since 2001 88

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**HOME PROGRAM
SNAPSHOT WORKSHEET - RED FLAG INDICATORS**
Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Surry County Consortium

State: NC

Group Rank: 77
(Percentile)

State Rank: 2 / 18 PJs

Overall Rank: 80
(Percentile)

Summary: 0 / Of the 5 Indicators are Red Flags

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 72.00%	95.6	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 47.30%	63.26	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	100	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 89.50%	100	
"ALLOCATION-YEARS" NOT DISBURSED***		> 3.060	1.2	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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